



Information Document

Pursuant to Article 1 para. 5(g) of Regulation (EU) 2017/1129 in connection with the admission to trading of 2,494,811 new common shares, with a par value of €0.30 each, issued by Allwyn AG in the context of the payment of a special distribution in the form of shares of the same class as the ones in respect of which such special distribution is paid

Issuance date: 29 April 2026

This information document (the “**Information Document**”) has been prepared by Allwyn AG (the “**Company**”) (a public limited liability company (*société anonyme*) existing under the laws of the Grand Duchy of Luxembourg, registered with the Luxembourg Trade and Business Register (*Registre de Commerce et des Sociétés de Luxembourg*) under number B306096, with LEI number 213800M4NRGFJCI34834, and with its registered office located at 17, Boulevard F.W. Raiffeisen, L-2411 Luxembourg, Grand-Duchy of Luxembourg) to fulfil the requirements of article 1 para. 5(g) of Regulation 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, as amended (the “**Prospectus Regulation**”), in connection with the special distribution to be paid from share premium to existing shareholders in the form of shares of the same class as the shares in respect of which such distribution is paid.

The board of directors of the Company (the “**Board**”) decided in its meeting held on 24 March 2026 to implement a scrip dividend programme funded out of the share premium account. On 30 March 2026, the Board approved a special distribution of €0.80 per common share to be paid from the Company’s share premium account and the increase of the Company’s share capital to issue, to the extent necessary, additional common shares (the “**New Shares**”) under the existing authorised share capital (the “**Share Capital Increase**”). In accordance with Article 1 para. 5(g) of the Prospectus Regulation, the Company has prepared this Information Document to inform the investment public of the following:

1. In accordance with the Board resolution dated 30 March 2026, the Company offered to the beneficiaries of the special distribution, being the Company’s shareholders who were registered in the records of the Dematerialised Securities System (“**DSS**”) on Thursday, 9 April 2026 (the record date) (each, an “**Eligible Shareholder**”), the option to elect during the period from Tuesday, 14 April 2026 to Monday, 27 April 2026 (the “**Election Period**”) to receive the amount of the special distribution corresponding to each shareholder (the “**Distribution Entitlement**”) either in the form of shares, or in cash, or by way of combination of the two options.
2. According to the relevant elections of the Eligible Shareholders to receive, in whole or in part, their Distribution Entitlement in New Shares, the amount reinvested in New Shares totals €33,605,104.17, corresponding to 2,494,811 New Shares, while the remaining amount of €583,034,151.83 from the special distribution will be paid in cash to the relevant Eligible Shareholders.
3. Specifically, the Company’s share capital was increased by €748,443.30 through the issuance of 2,494,811 new, common shares, with a par value of €0.30, at an offer price of €13.47 per New Share, while the difference between the par value of the New Shares and their issue price, totalling € 32,856,660.87, was credited to the Company’s “Share Premium Account”.
4. Due to the abovementioned reinvestment of part of the special distribution in New Shares and, thus, the partial subscription of the Share Capital Increase, article 3 of the articles of association of the Company was adjusted to reflect the amount of the share capital following completion of the partial subscription of the Share Capital Increase.
5. The Share Capital Increase and the amendment of the Company’s articles of association were recorded, as required under Luxembourg law, in the notarial deed of *Maître* Dirk Leermakers, notary residing in Clervaux, Grand Duchy of Luxembourg dated 29.04.2026.

6. The 2,494,811 New Shares will have the same rights and benefits as, and will rank pari passu in all respects with, all other existing and outstanding common shares of the Company. The New Shares will have the right to dividends and other entitlements for which the relevant record date falls on or after the date of their issuance. All New Shares will be subject to the provisions of the articles of association of the Company and will belong to the same class of securities and will be delivered in dematerialised form.
7. The issue price of the New Shares was calculated as the volume weighted average price (VWAP) of the Company's common share over the five (5) trading days ending on the trading day immediately preceding the end of the Election Period, i.e., from Monday, 20 April 2026, to (and including) Friday, 24 April 2026, and was determined at €13.47 per New Share.
8. The 2,494,811 New Shares will be admitted to trading on the Main Market of the Athens Stock Exchange ("**ATHEX**") with ISIN code GRS419003009 and OASIS codes "ALWN", together with the already listed 804,287,662 common shares of the Company that trade under the same codes.
9. The 2,494,811 New Shares will be issued in the name of the relevant Eligible Shareholders of the Company who exercised the right to reinvest all or part of the special distribution. The Company will follow the procedure for the admission of the abovementioned New Shares to the ATHEX, in accordance with the provisions of the ATHEX Rulebook and the relevant resolutions of the Board of Directors of ATHEX.
10. Trading of the New Shares on the Main Market of ATHEX is expected to commence on the first business day following the approval of their admission to trading by ATHEX. The New Shares will be registered with the records of ATHEXCSD and the DSS shares and accounts as declared by the relevant Eligible Shareholders, as provided by law, and any adjustment of the value of the Company's common shares will be carried out in accordance with the ATHEX Rulebook and resolution no. 26 of the Board of Directors of ATHEX, as amended and in force. The Company will inform the investing public of the exact date of the admission of the New Shares to trading on ATHEX.

Robert Chvatal and Jonathan Handyside are responsible for the preparation of the present Information Document and the accuracy of its content.

This Information Document can be obtained by interested parties in hard copy from the registered office of the Company in Luxembourg, at 17, Boulevard F.W. Raiffeisen, L-2411 Luxembourg, Grand-Duchy of Luxembourg, and in electronic form on the website of the Company (<https://www.allwyn.com/regulatory-announcements>).

For more information, interested parties may contact the Company's Investor Relations Department, at the email ir@allwyn.com.

FOR ALLWYN AG

Robert Chvatal and Jonathan Handyside